

# Hog Supply at a Glance

Week ending September 26 2020



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
West	182,008	170,060	↑ 7.0%	6,600,851	6,252,842	↑ 5.6%
East	249,159	260,896	↓ -4.5%	9,427,708	9,205,073	↑ 2.4%
<b>Canada</b>	<b>431,167</b>	<b>430,956</b>	<b>↑ 0.0%</b>	<b>16,028,559</b>	<b>15,457,915</b>	<b>↑ 3.7%</b>
<b>Carcass weight (kg) [1]</b>	<b>103.08</b>	<b>101.47</b>	<b>↑ 1.6%</b>	<b>104.44</b>	<b>103.23</b>	<b>↑ 1.2%</b>
<b>Pork Production (t)</b>	<b>44,446</b>	<b>43,730</b>	<b>↑ 1.6%</b>	<b>1,674,064</b>	<b>1,595,743</b>	<b>↑ 4.9%</b>

[1] Week ending = August average (kg)

YTD = Jan. - August average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
British Columbia	163.26	147.24	↑ 10.9%	148.62	174.20	↓ -14.7%
Alberta	164.00	130.40	↑ 25.8%	137.34	163.94	↓ -16.2%
Saskatchewan	170.94	139.33	↑ 22.7%	144.76	167.07	↓ -13.4%
Manitoba*	188.00	154.55	↑ 21.6%	162.83	173.70	↓ -6.3%
Ontario * [1]	222.00	163.20	↑ 36.0%	184.83	200.27	↓ -7.7%
Quebec **	195.72	154.46	↑ 26.7%	167.29	171.39	↓ -2.4%
New Brunswick	177.06	131.46	↑ 34.7%	138.22	167.45	↓ -17.5%
Nova Scotia	167.83	145.06	↑ 15.7%	147.09	176.46	↓ -16.6%
Prince Edward Island	170.72	141.85	↑ 20.4%	146.09	171.66	↓ -14.9%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2020

\*\*Price formula for Quebec includes reference to USDA wholesale pork cutout price

Source: Provincial Pork Associations, Provincial Governments and the USDA

## Canadian Hog Slaughter by Province of Origin (federal & provincial slaughter)

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
British Columbia	3,156	4,057	↓ -22.2%	143,452	138,746	↑ 3.4%
Alberta	47,920	43,993	↑ 8.9%	1,738,227	1,637,681	↑ 6.1%
Saskatchewan	34,686	33,695	↑ 2.9%	1,302,558	1,242,916	↑ 4.8%
Manitoba	99,388	95,360	↑ 4.2%	3,603,997	3,520,389	↑ 2.4%
Ontario	125,395	119,140	↑ 5.3%	4,470,790	4,203,854	↑ 6.3%
Quebec	134,203	148,602	↓ -9.7%	5,320,806	5,264,891	↑ 1.1%
New Brunswick	446	257	↑ 73.5%	20,363	18,512	↑ 10.0%
Nova Scotia	135	130	↑ 3.8%	7,397	8,078	↓ -8.4%
Prince Edward Island	581	1,117	↓ -48.0%	37,347	42,717	↓ -12.6%
<b>Canada</b>	<b>445,910</b>	<b>446,351</b>	<b>↓ -0.1%</b>	<b>16,644,937</b>	<b>16,077,784</b>	<b>↑ 3.5%</b>

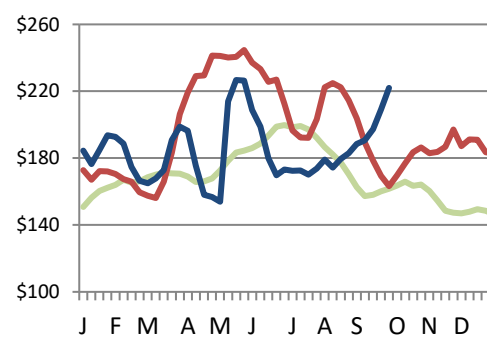
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	1,227	896	↑ 36.9%	47,540	30,540	↑ 55.7%
East	1,219	901	↑ 35.3%	42,911	43,127	↓ -0.5%
<b>Canada</b>	<b>2,446</b>	<b>1,797</b>	<b>↑ 36.1%</b>	<b>90,451</b>	<b>73,667</b>	<b>↑ 22.8%</b>

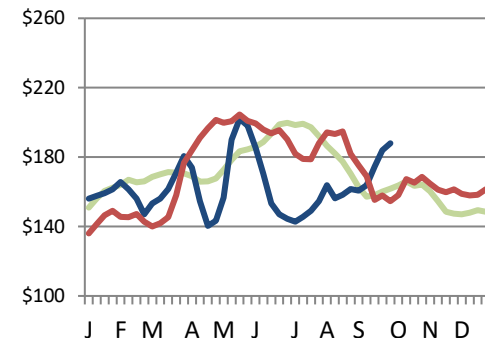
Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)



## Manitoba Hog Price - Index 100



— AVERAGE (2014-2018) — 2019 — 2020

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments and the USDA

# Exports

## Canadian Pork Exports

Metric tonnes

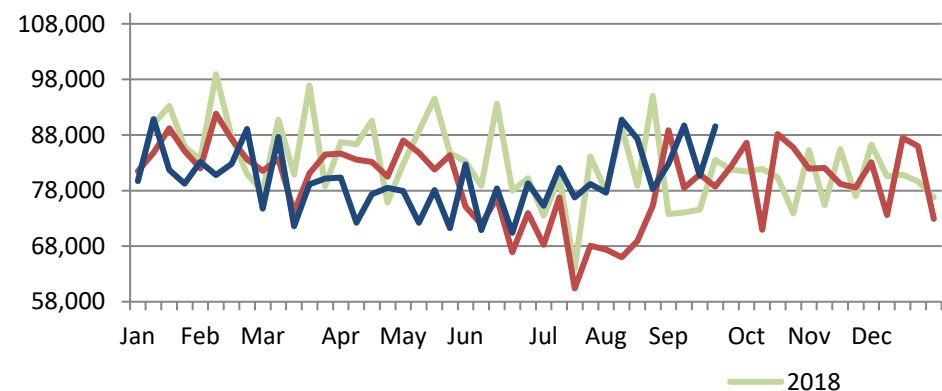
	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	58,861	2,455	-	381,335	219,432	↑ 73.8%
United States	23,728	26,553	↓ -10.6%	177,435	177,086	↑ 0.2%
Japan	21,131	20,721	↑ 2.0%	151,266	149,767	↑ 1.0%
Mexico	6,412	16,511	↓ -61.2%	56,865	81,666	↓ -30.4%
Philippines	2,528	5,421	↓ -53.4%	20,985	20,883	↑ 0.5%
South Korea	3,162	3,324	↓ -4.9%	18,930	25,612	↓ -26.1%
Viet Nam	3,731	130	-	16,778	238	-
Taiwan	1,545	5,928	↓ -73.9%	11,147	21,111	↓ -47.2%
Hong Kong	616	911	↓ -32.3%	5,229	4,013	↑ 30.3%
Ukraine	257	388	↓ -33.9%	4,266	938	-
EU - 27	103	152	↓ -32.3%	540	987	↓ -45.3%
Other	3,091	8,307	↓ -62.8%	28,762	39,148	↓ -26.5%
<b>Total</b>	<b>125,165</b>	<b>90,802</b>	<b>↑ 37.8%</b>	<b>873,538</b>	<b>740,881</b>	<b>↑ 17.9%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	19-Sep-20	21-Sep-19		19-Sep-20	21-Sep-19	
Number of Head	89,540	78,747	↑ 13.7%	3,040,907	3,004,495	↑ 1.2%



Source: USDA - APHIS

## Canadian Pork Exports

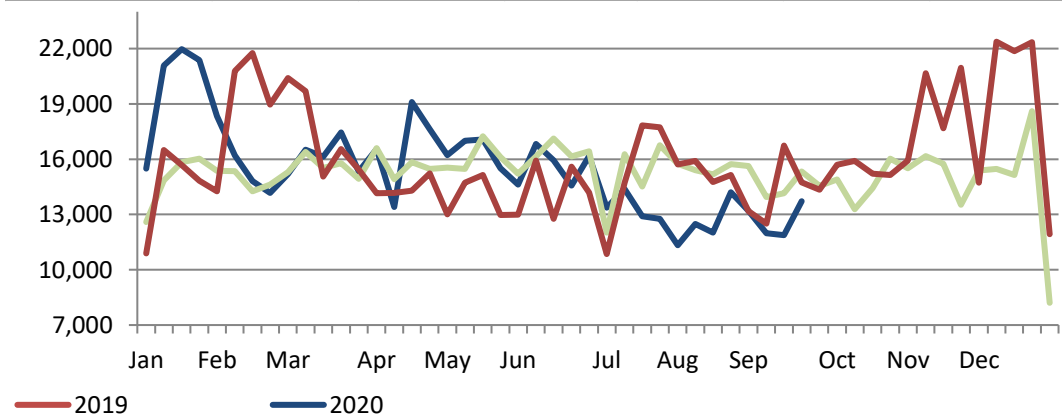
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	131,725	6,170	-	1,025,725	490,816	-
United States	94,981	100,798	↓ -5.8%	723,008	694,904	↑ 4.0%
Japan	119,275	112,541	↑ 6.0%	860,967	788,984	↑ 9.1%
Mexico	10,349	30,689	↓ -66.3%	89,832	148,371	↓ -39.5%
Philippines	6,511	13,378	↓ -51.3%	51,787	48,903	↑ 5.9%
South Korea	9,891	13,089	↓ -24.4%	77,851	99,034	↓ -21.4%
Viet Nam	10,068	293	-	37,670	619	-
Taiwan	4,420	13,227	↓ -66.6%	28,161	49,803	↓ -43.5%
Hong Kong	1,754	2,457	↓ -28.6%	12,080	10,763	↑ 12.2%
Ukraine	552	813	↓ -32.1%	10,946	2,231	-
EU - 27	252	484	↓ -47.9%	1,751	3,126	↓ -44.0%
Other	8,089	21,500	↓ -62.4%	80,051	107,818	↓ -25.8%
<b>Total</b>	<b>397,867</b>	<b>315,438</b>	<b>↑ 26.1%</b>	<b>2,999,830</b>	<b>2,445,372</b>	<b>↑ 22.7%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	19-Sep-20	21-Sep-19		19-Sep-20	21-Sep-19	
Number of Head	13,712	14,747	↓ -7.0%	588,241	585,590	↑ 0.5%



## Canadian Pork Imports

Metric tonnes

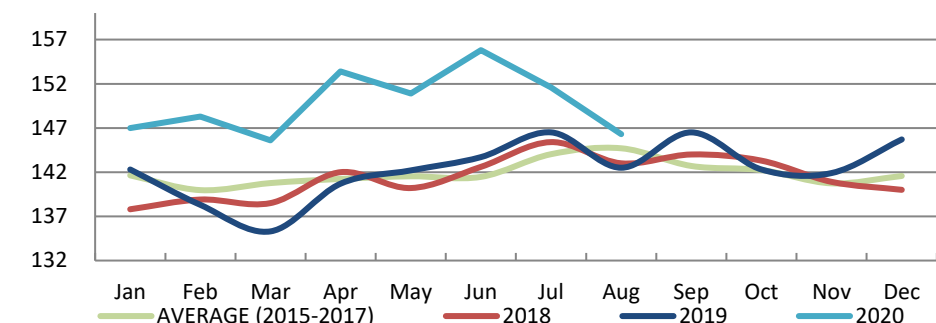
	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
<b>Fresh and Frozen Pork</b>						
United States	3,636	2,368	↑ 53.5%	121,265	103,230	↑ 17.5%
Germany	0	49	-	3,676	3,437	↑ 6.9%
Denmark	51	77	↓ -33.4%	3,237	3,691	↓ -12.3%
Poland	0	44	-	1,881	2,172	↓ -13.4%
Spain	25	25	↓ -0.9%	1,480	1,854	↓ -20.2%
Other	17	96	↓ -82.3%	4,132	4,108	↑ 0.6%
<b>Total Fresh and Frozen</b>	<b>3,729</b>	<b>2,659</b>	<b>↑ 40.2%</b>	<b>135,672</b>	<b>118,493</b>	<b>↑ 14.5%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
Carcass	89.55	70.44	↑ 27.1%	73.90	75.03	↓ -1.5%
Loin	75.91	67.88	↑ 11.8%	81.02	70.92	↑ 14.2%
Butt	82.63	83.02	↓ -0.5%	85.63	86.52	↓ -1.0%
Pic	62.09	48.42	↑ 28.2%	53.57	46.56	↑ 15.0%
Rib	132.24	108.79	↑ 21.6%	135.26	121.23	↑ 11.6%
Ham	84.65	61.12	↑ 38.5%	55.95	61.45	↓ -8.9%
Belly	150.11	104.69	↑ 43.4%	96.39	123.25	↓ -21.8%

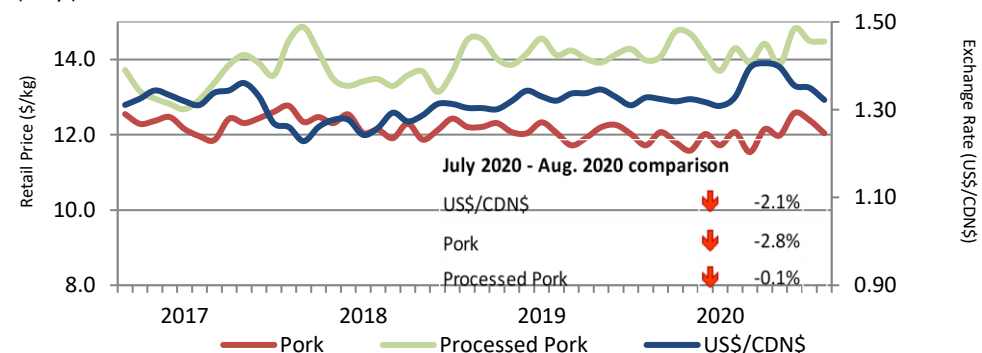
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
<b>Pork Processed</b>						
United States	2,148	1,950	↑ 10.2%	49,964	52,088	↓ -4.1%
Italy	1	64	↓ -98.8%	2,314	2,165	↑ 6.9%
Denmark	0	0	-	587	392	↑ 49.9%
Other	17	32	↓ -45.3%	1,421	1,527	↓ -6.9%
<b>Total Processed</b>	<b>2,166</b>	<b>2,045</b>	<b>↑ 5.9%</b>	<b>54,286</b>	<b>56,171</b>	<b>↓ -3.4%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>257</b>	<b>345</b>	<b>↓ -25.4%</b>
<b>Total</b>	<b>5,895</b>	<b>4,704</b>	<b>↑ 25.3%</b>	<b>190,215</b>	<b>175,009</b>	<b>↑ 8.7%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

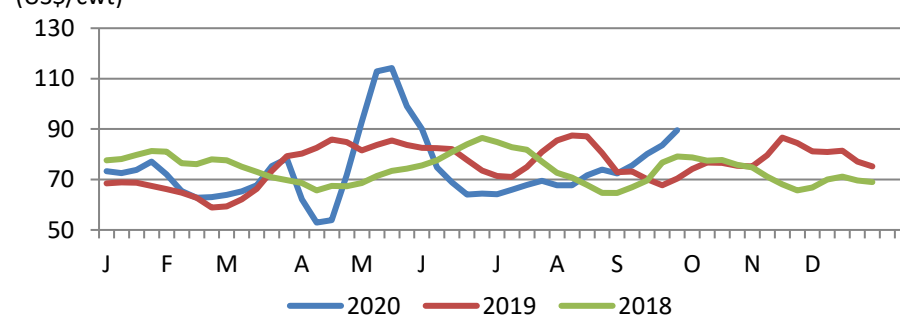
\$US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
Slaughter ('000 head)	2,627	2,641	↓ -0.5%	94,959	93,871	↑ 1.2%
Pork Production (mil. lbs)	553	556	↓ -0.6%	20,341	19,957	↑ 1.9%
Avg Dressed Weight (lbs)	211	211	-			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	26-Sep-20	28-Sep-19		26-Sep-20	28-Sep-19	
US - National	71.52	62.68	↑ 14.1%	58.02	68.67	↓ -15.5%
Eastern Cornbelt	71.80	69.27	↑ 3.7%	58.99	70.54	↓ -16.4%
Iowa Minnesota	70.96	61.01	↑ 16.3%	58.07	69.40	↓ -16.3%
Western Cornbelt	71.12	60.72	↑ 17.1%	57.94	69.48	↓ -16.6%

### Total composite weighted average prices\*

Early Weaned Pigs	32.43	37.44	↓ -13.4%	28.15	44.27	↓ -36.4%
40 lb Feeder Pigs	41.47	43.66	↓ -5.0%	33.45	66.06	↓ -49.4%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
Canada	19,411	22,134	↓ -12.3%	149,392	145,005	↑ 3.0%
Poland	2,937	4,567	↓ -35.7%	19,908	44,843	↓ -55.6%
Denmark	2,990	1,503	↑ 98.9%	15,335	15,164	↑ 1.1%
Mexico	2,852	1,398	-	14,309	13,605	↑ 5.2%
Italy	709	1,306	↓ -45.7%	6,358	7,244	↓ -12.2%
Other	4,295	4,765	↓ -9.9%	21,190	30,333	↓ -30.1%
<b>Total</b>	<b>33,195</b>	<b>35,673</b>	<b>↓ -6.9%</b>	<b>226,492</b>	<b>256,196</b>	<b>↓ -11.6%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-20	Jul-19		Jul-20	Jul-19	
China	70,390	48,622	↑ 44.8%	630,255	171,498	-
Mexico	58,682	68,381	↓ -14.2%	388,898	408,095	↓ -4.7%
Japan	41,511	44,363	↓ -6.4%	315,224	312,353	↑ 0.9%
South Korea	14,145	16,388	↓ -13.7%	144,747	178,664	↓ -19.0%
Canada	22,975	20,710	↑ 10.9%	146,044	144,047	↑ 1.4%
Other	43,926	47,081	↓ -6.7%	348,929	382,628	↓ -8.8%
<b>Total</b>	<b>251,629</b>	<b>245,544</b>	<b>↑ 2.5%</b>	<b>1,974,097</b>	<b>1,597,285</b>	<b>↑ 23.6%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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