

Hog Supply at a Glance

Week Ending September 21, 2019



Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
West	168,562	165,148	↑ 2.1%	6,083,044	6,021,491	↑ 1.0%
East	261,384	248,715	↑ 5.1%	8,940,794	8,879,439	↑ 0.7%
Canada	429,946	413,863	↑ 3.9%	15,023,838	14,900,930	↑ 0.8%
Carcass weight (kg) [1]	102.40	100.91	↑ 1.5%	103.46	102.38	↑ 1.1%
Pork Production (t)	44,025	41,763	↑ 5.4%	1,554,369	1,525,581	↑ 1.9%

[1] Week ending = July average (kg)

YTD = Jan-July average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
British Columbia	152.38	131.55	↑ 15.8%	174.91	162.35	↑ 7.7%
Alberta	132.90	133.30	↓ -0.3%	164.82	150.53	↑ 9.5%
Saskatchewan	127.28	131.93	↓ -3.5%	163.58	149.81	↑ 9.2%
Manitoba*	158.00	142.25	↑ 11.1%	174.21	158.42	↑ 10.0%
Ontario [1]	169.44	163.12	↑ 3.9%	201.25	182.18	↑ 10.5%
Quebec	152.33	123.23	↑ 23.6%	171.84	158.30	↑ 8.6%
New Brunswick	135.32	132.82	↑ 1.9%	168.41	154.74	↑ 8.8%
Nova Scotia	155.05	125.79	↑ 23.3%	177.28	163.88	↑ 8.2%
Prince Edward Island	150.15	121.52	↑ 23.6%	172.36	158.36	↑ 8.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
British Columbia	3,580	4,451	↓ -19.6%	130,706	146,610	↓ -10.8%
Alberta	41,190	41,248	↓ -0.1%	1,595,865	1,603,610	↓ -0.5%
Saskatchewan	34,013	32,941	↑ 3.3%	1,209,193	1,214,901	↓ -0.5%
Manitoba	102,096	93,760	↑ 8.9%	3,444,428	3,352,606	↑ 2.7%
Ontario	112,674	106,385	↑ 5.9%	4,056,250	4,016,915	↑ 1.0%
Quebec	146,943	148,442	↓ -1.0%	5,116,759	5,115,057	↑ 0.0%
New Brunswick	609	568	↑ 7.2%	18,255	18,761	↓ -2.7%
Nova Scotia	241	216	↑ 11.6%	7,626	8,581	↓ -11.1%
Prince Edward Island	1,364	1,095	↑ 24.6%	41,609	35,143	↑ 18.4%
Canada	442,710	429,106	↑ 3.2%	15,620,691	15,512,184	↑ 0.7%

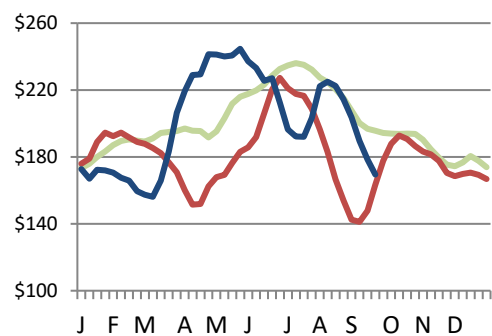
Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	802	497	↑ 61.4%	29,754	17,105	↑ 73.9%
East	1,324	1,127	↑ 17.5%	42,350	44,506	↓ -4.8%
Canada	2,126	1,624	↑ 30.9%	72,104	61,611	↑ 17.0%

Source: CFIA and Provincial Governments

Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

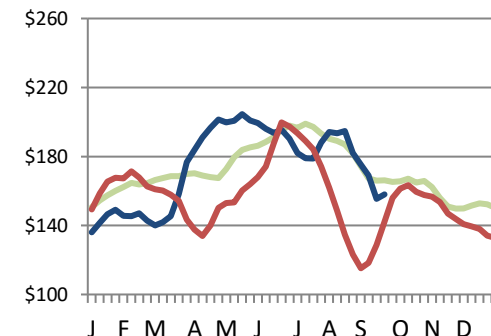


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

Manitoba Hog Price - Index 100



Exports

Canadian Pork Exports

Metric tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
China*	2,455	15,902	↓ -84.6%	219,455	160,987	↑ 36.3%
United States	26,556	27,080	↓ -1.9%	176,818	204,421	↓ -13.5%
Japan	20,681	21,328	↓ -3.0%	149,726	153,267	↓ -2.3%
Mexico	16,400	14,117	↑ 16.2%	81,518	83,217	↓ -2.0%
South Korea	3,324	2,875	↑ 15.6%	25,612	28,037	↓ -8.7%
Taiwan	5,928	2,496	-	21,084	24,397	↓ -13.6%
Philippines	5,395	3,809	↑ 41.6%	20,857	30,621	↓ -31.9%
New Zealand	1,566	874	↑ 79.3%	7,070	6,339	↑ 11.5%
Australia	698	1,373	↓ -49.2%	6,115	8,120	↓ -24.7%
Hong Kong	911	565	↑ 61.1%	4,013	4,108	↓ -2.3%
EU - 28	198	28	-	1,160	1,001	↑ 15.8%
Other	6,515	3,840	↑ 69.6%	26,926	31,035	↓ -13.2%
Total	90,627	94,288	↓ -3.9%	740,356	735,550	↑ 0.7%

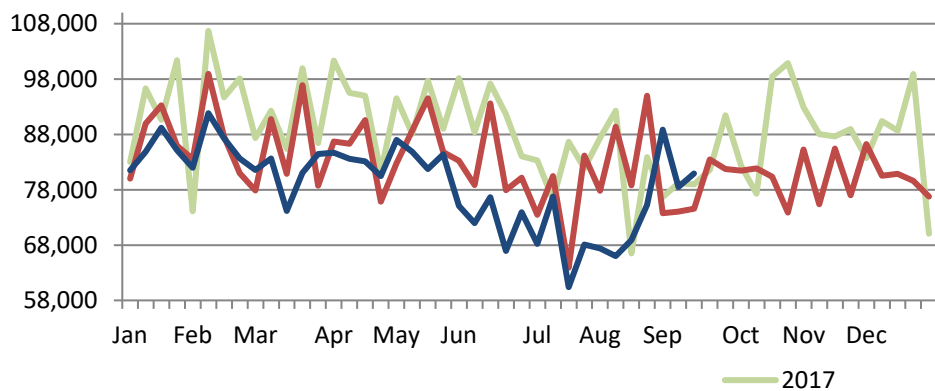
*This data is under review for July 2019

Domestic exports only (excludes re-exports)

Source: Statistics Canada

Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	14-Sep-19	15-Sep-18		14-Sep-19	15-Sep-18	
Number of Head	80,914	74,594	↑ 8.5%	2,924,018	3,094,759	↓ -5.5%



Source: USDA - APHIS

Canadian Pork Exports

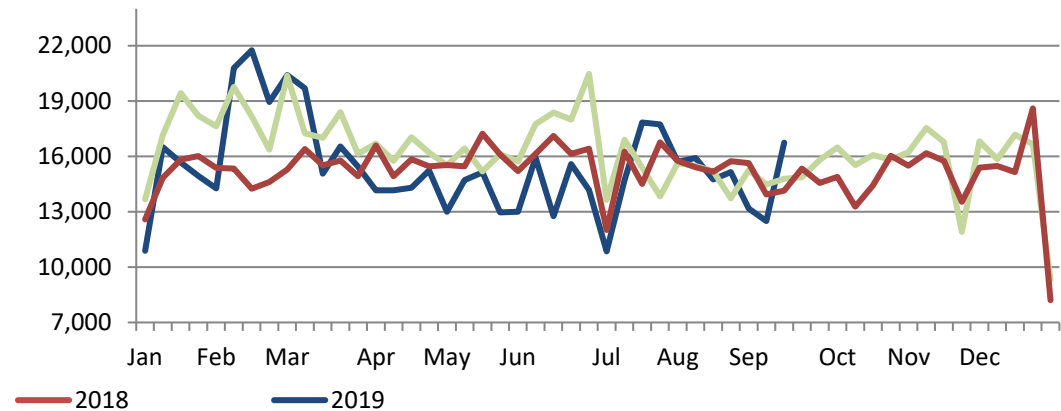
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
China*	6,170	27,870	↓ -77.9%	490,714	288,555	↑ 70.1%
United States	100,804	108,212	↓ -6.8%	694,653	737,269	↓ -5.8%
Japan	112,303	101,870	↑ 10.2%	788,747	733,937	↑ 7.5%
Mexico	30,524	24,188	↑ 26.2%	148,121	128,589	↑ 15.2%
South Korea	13,072	11,069	↑ 18.1%	99,016	97,775	↑ 1.3%
Taiwan	13,227	5,280	-	49,770	54,546	↓ -8.8%
Philippines	13,283	7,784	↑ 70.6%	48,807	65,539	↓ -25.5%
New Zealand	4,641	2,352	↑ 97.4%	20,997	18,660	↑ 12.5%
Australia	2,606	5,146	↓ -49.4%	19,040	26,667	↓ -28.6%
Hong Kong	2,457	1,293	↑ 90.0%	10,763	9,548	↑ 12.7%
EU - 28	750	93	-	4,197	3,089	↑ 35.8%
Other	15,057	9,113	↑ 65.2%	69,416	71,038	↓ -2.3%
Total	314,895	304,268	↑ 3.5%	2,444,242	2,235,213	↑ 9.4%

Domestic exports only (excludes re-exports)

Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	14-Sep-19	15-Sep-18		14-Sep-19	15-Sep-18	
Number of Head	16,741	14,153	↑ 18.3%	571,033	570,345	↑ 0.1%



Imports

Canadian Pork Imports

Metric tonnes

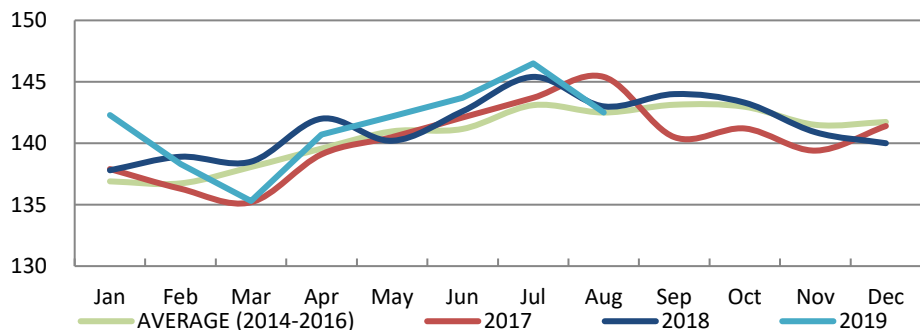
	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
Fresh and Frozen Pork						
United States	2,659	2,060	↑ 29.1%	100,797	87,394	↑ 15.3%
Denmark	26	178	↓ -85.7%	3,539	2,870	↑ 23.3%
Germany	50	23	-	3,315	2,951	↑ 12.3%
Poland	22	22	↓ -1.0%	2,084	4,402	↓ -52.7%
Spain	0	0	-	2,026	2,121	↓ -4.5%
Other	42	0	-	3,938	3,815	↑ 3.2%
Total Fresh and Frozen	2,798	2,283	↑ 22.6%	115,699	103,553	↑ 11.7%

Source: CFIA

Market Indicators

Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
Carcass	67.71	76.72	↓ -11.7%	75.15	74.66	↑ 0.7%
Loin	68.21	82.32	↓ -17.1%	71.00	74.18	↓ -4.3%
Butt	83.65	100.61	↓ -16.9%	86.61	93.35	↓ -7.2%
Pic	47.00	47.80	↓ -1.7%	46.51	47.88	↓ -2.9%
Rib	107.48	119.77	↓ -10.3%	121.56	127.79	↓ -4.9%
Ham	58.50	57.91	↑ 1.0%	61.46	55.71	↑ 10.3%
Belly	92.26	111.54	↓ -17.3%	123.74	116.06	↑ 6.6%

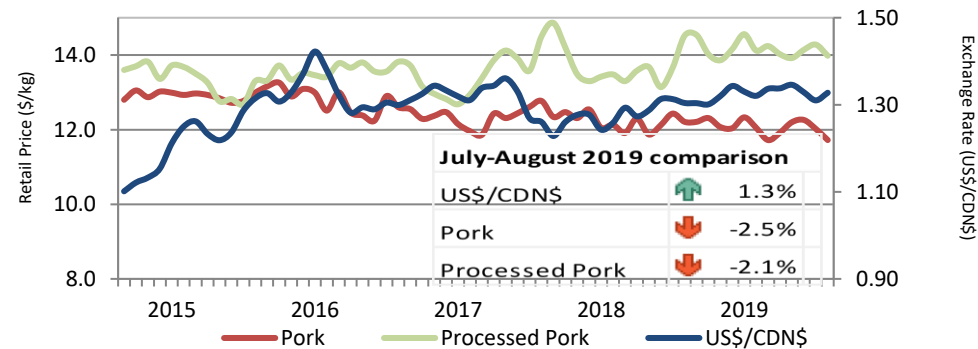
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
Pork Processed						
United States	2,386	2,150	↑ 11.0%	50,075	49,413	↑ 1.3%
Italy	50	69	↓ -27.5%	1,960	1,720	↑ 14.0%
China	0	31	-	466	736	↓ -36.8%
Other	3	24	↓ -88.0%	1,325	1,211	↑ 9.4%
Total Processed	2,439	2,274	↑ 7.3%	53,826	53,081	↑ 1.4%
Total Pork Fat	1	0	-	345	313	↑ 10.1%
Total	5,238	4,557	↑ 14.9%	169,870	156,947	↑ 8.2%

Source: CFIA

Exchange Rate and Retail Prices for Pork Products

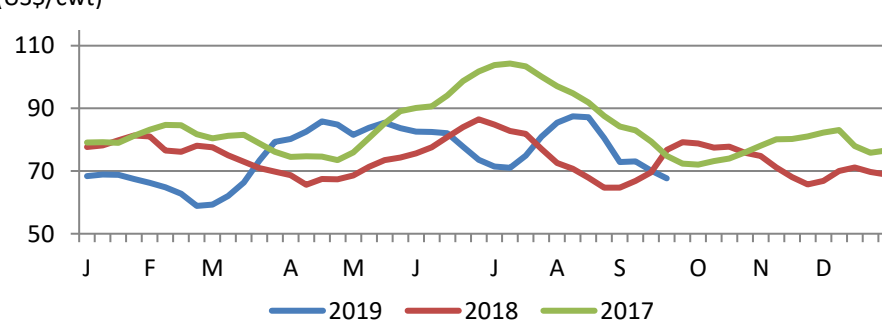
\$/US\$/CDN\$



Source: Statistics Canada and Bank of Canada

Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

United States

United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
Slaughter ('000 head)	2,587	2,334	↑ 10.8%	91,195	88,185	↑ 3.4%
Pork Production (mil. lbs)	540	486	↑ 11.1%	19,380	18,646	↑ 3.9%
Avg Dressed Weight (lbs)	209	208	↑ 0.5%			

Source: United State Department of Agriculture (USDA)

United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	21-Sep-19	22-Sep-18		21-Sep-19	22-Sep-18	
US - National	56.85	60.03	↓ -5.3%	68.83	66.16	↑ 4.0%
Eastern Cornbelt	59.91	59.61	↑ 0.5%	70.57	66.72	↑ 5.8%
Iowa Minnesota	58.57	60.18	↓ -2.7%	69.62	65.87	↑ 5.7%
Western Cornbelt	58.41	60.21	↓ -3.0%	69.71	65.96	↑ 5.7%

Total composite weighted average prices*

	21-Sep-19	22-Sep-18	Chg	21-Sep-19	22-Sep-18	Chg
Early Weaned Pigs	34.49	36.13	↓ -4.5%	44.44	37.89	↑ 17.3%
40 lb Feeder Pigs	39.71	35.25	↑ 12.7%	66.62	53.06	↑ 25.6%

*Includes Formula and Cash

Source: USDA: National Direct

United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
Canada	22,136	22,331	↓ -0.9%	145,029	169,678	↓ -14.5%
Poland	4,567	7,085	↓ -35.5%	44,847	50,974	↓ -12.0%
Denmark	1,503	3,581	↓ -58.0%	15,164	23,692	↓ -36.0%
Mexico	1,398	1,579	↓ -11.5%	13,605	11,625	↑ 17.0%
Italy	1,306	954	↑ 36.9%	7,244	6,200	↑ 16.8%
Other	4,765	3,626	↑ 31.4%	30,356	26,157	↑ 16.0%
Total	35,675	39,157	↓ -8.9%	256,246	288,326	↓ -11.1%

Source: USDA, Economic Research Service

United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	Jul-19	Jul-18		Jul-19	Jul-18	
Mexico	68,381	57,765	↑ 18.4%	408,163	482,727	↓ -15.4%
Japan	44,300	43,870	↑ 1.0%	312,300	323,493	↓ -3.5%
South Korea	16,423	18,620	↓ -11.8%	178,694	202,331	↓ -11.7%
China	48,949	8,433	-	171,858	104,681	↑ 64.2%
Canada	20,710	18,500	↑ 11.9%	144,086	131,691	↑ 9.4%
Other	47,156	47,021	↑ 0.3%	382,732	326,366	↑ 17.3%
Total	245,920	194,207	↑ 26.6%	1,597,832	1,571,289	↑ 1.7%

Source: USDA, Economic Research Service

For more information, please contact

Francois Bédard
Sector Specialist - Pork
Animal Industry Division
Francois.Bedard@CANADA.CA
Tel.: 613-773-2027
www.agr.gc.ca/redmeat