

# Hog Supply at a Glance

Week ending July 6, 2019



## Hog Slaughter at Federally Inspected Packing Plants

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
West	152,011	143,923	↑ 5.6%	4,299,210	4,279,473	↑ 0.5%
East	190,729	185,527	↑ 2.8%	6,340,580	6,326,202	↑ 0.2%
<b>Canada</b>	<b>342,740</b>	<b>329,450</b>	<b>↑ 4.0%</b>	<b>10,639,790</b>	<b>10,605,675</b>	<b>↑ 0.3%</b>
<b>Carcass weight (kg) [1]</b>	<b>104.65</b>	<b>101.95</b>	<b>↑ 2.7%</b>	<b>104.03</b>	<b>102.90</b>	<b>↑ 1.1%</b>
<b>Pork Production (t)</b>	<b>35,869</b>	<b>33,586</b>	<b>↑ 6.8%</b>	<b>1,106,871</b>	<b>1,091,318</b>	<b>↑ 1.4%</b>

[1] Week ending = May average (kg)

YTD = Jan-May average (kg)

Source: Canadian Food Inspection Agency (CFIA)

Note: West (BC, AB, SK, MB) and East (ON, QC, NB, NS, PE)

## Hog Prices [1]

CDN\$/100kg

	Week Ending		Chg	YTD Avg Price Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
British Columbia	186.85	205.91	↓ -9.3%	173.05	164.57	↑ 5.2%
Alberta	168.20	190.20	↓ -11.6%	162.92	155.55	↑ 4.7%
Saskatchewan	168.07	190.45	↓ -11.8%	162.20	154.89	↑ 4.7%
Manitoba*	181.00	193.43	↓ -6.4%	172.26	162.97	↑ 5.7%
Ontario [1]	196.49	221.18	↓ -11.2%	201.27	184.64	↑ 9.0%
Quebec	178.22	199.00	↓ -10.4%	168.41	161.10	↑ 4.5%
New Brunswick	173.45	195.73	↓ -11.4%	166.49	159.13	↑ 4.6%
Nova Scotia	194.04	213.47	↓ -9.1%	173.77	165.89	↑ 4.7%
Prince Edward Island	186.25	207.10	↓ -10.1%	168.85	161.08	↑ 4.8%

[1] Provincial prices reflect Index 100, except Ontario which is total value FOB yard price.

\*Estimate for 2019

Source: Provincial Pork Associations, Provincial Governments

## Canadian Hog Slaughter by Province of Origin

Number of Head

	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
British Columbia	3,586	3,614	↓ -0.8%	91,706	100,068	↓ -8.4%
Alberta	39,906	39,913	↓ 0.0%	1,126,340	1,152,315	↓ -2.3%
Saskatchewan	27,769	28,172	↓ -1.4%	856,850	861,930	↓ -0.6%
Manitoba	86,673	80,160	↑ 8.1%	2,405,843	2,373,370	↑ 1.4%
Ontario	90,924	86,654	↑ 4.9%	2,896,118	2,835,414	↑ 2.1%
Quebec	108,665	106,400	↑ 2.1%	3,636,933	3,662,989	↓ -0.7%
New Brunswick	461	652	↓ -29.3%	13,553	14,206	↓ -4.6%
Nova Scotia	128	324	↓ -60.5%	4,996	5,932	↓ -15.8%
Prince Edward Island	1,212	928	↑ 30.6%	27,915	26,489	↑ 5.4%
<b>Canada</b>	<b>359,324</b>	<b>346,817</b>	<b>↑ 3.6%</b>	<b>11,060,254</b>	<b>11,032,713</b>	<b>0.2%</b>

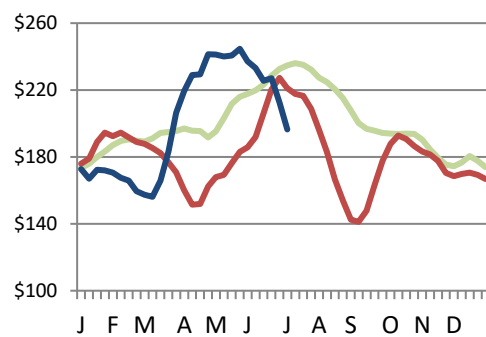
## Estimated Sow/Boar Slaughter (includes federal & provincial slaughter)

West	576	848	↓ -32.1%	19,246	12,067	↑ 59.5%
East	786	1,111	↓ -29.3%	30,583	32,764	↓ -6.7%
<b>Canada</b>	<b>1,362</b>	<b>1,959</b>	<b>↓ -30.5%</b>	<b>49,829</b>	<b>44,831</b>	<b>↑ 11.1%</b>

Source: CFIA and Provincial Governments

## Ontario Hog Price - Dressed Weight

(Total Value FOB yard)

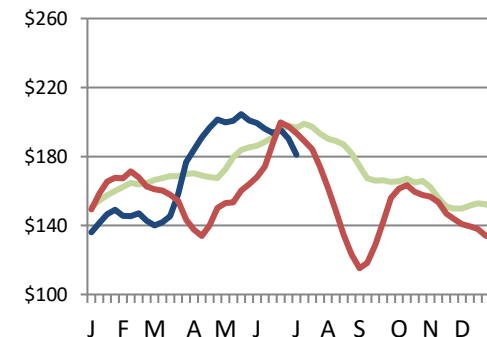


— AVERAGE (2013-2017) — 2018 — 2019

Weekly Weighted Avg. Price (CDN\$/100kg)

Source: Provincial Pork Associations, Provincial Governments

## Manitoba Hog Price - Index 100



# Exports

## Canadian Pork Exports

Metric tonnes

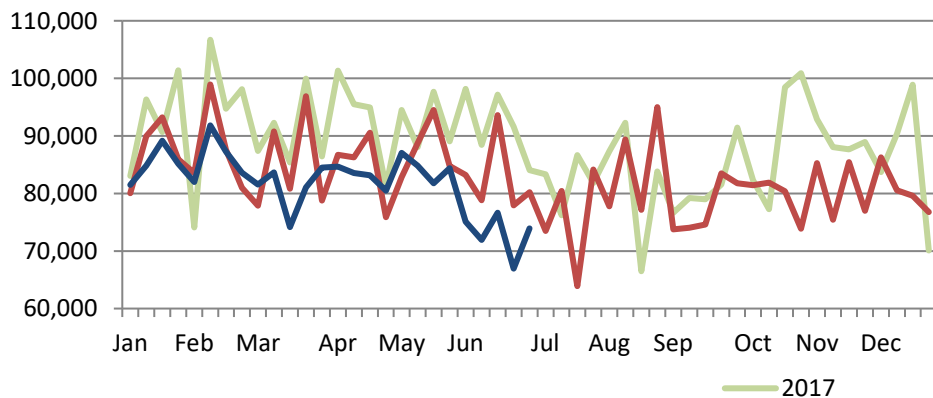
	Monthly		Chg	YTD Ending		Chg
	May-19	May-18		May-19	May-18	
China	44,185	25,727	↑ 71.7%	190,402	121,412	↑ 56.8%
United States	24,413	31,765	↓ -23.1%	125,839	151,659	↓ -17.0%
Japan	22,428	25,078	↓ -10.6%	104,078	108,914	↓ -4.4%
Mexico	10,638	11,877	↓ -10.4%	54,227	55,451	↓ -2.2%
South Korea	3,559	4,294	↓ -17.1%	18,939	21,129	↓ -10.4%
Taiwan	1,810	3,597	↓ -49.7%	12,998	17,520	↓ -25.8%
Philippines	2,863	6,171	↓ -53.6%	12,589	21,851	↓ -42.4%
Australia	595	875	↓ -32.0%	4,867	6,110	↓ -20.3%
New Zealand	1,004	1,296	↓ -22.5%	4,260	4,517	↓ -5.7%
Chile	285	329	↓ -13.4%	2,763	3,391	↓ -18.5%
EU - 28	255	207	↑ 23.4%	864	795	↑ 8.7%
Other	3,077	5,801	↓ -47.0%	16,634	22,577	↓ -26.3%
<b>Total</b>	<b>115,112</b>	<b>117,016</b>	<b>↓ -1.6%</b>	<b>548,461</b>	<b>535,326</b>	<b>↑ 2.5%</b>

Domestic exports only (excludes re-exports)

Source: Statistics Canada

## Canadian Feeder Hog Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	29-Jun-19	30-Jun-18		29-Jun-19	30-Jun-18	
Number of Head	73,920	80,203	↓ -7.8%	2,124,705	2,229,404	↓ -4.7%



Source: USDA - APHIS

## Canadian Pork Exports

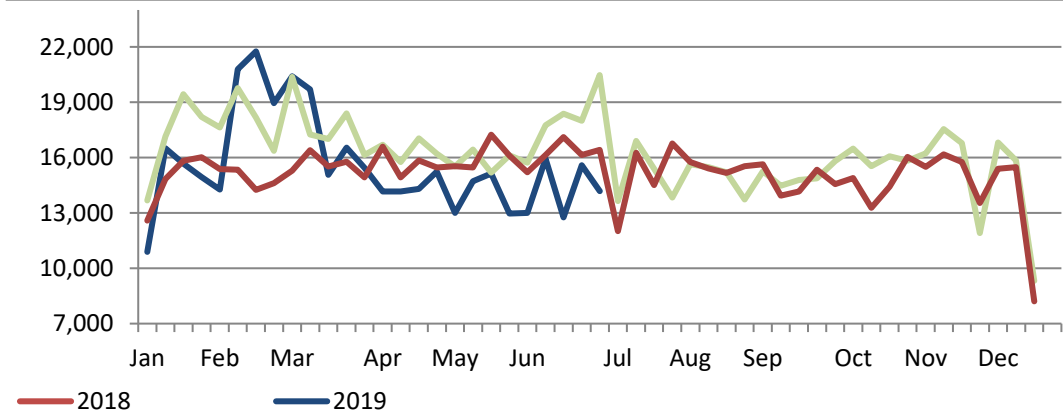
CDN\$ ('000)

	Monthly		Chg	YTD Ending		Chg
	May-19	May-18		May-19	May-18	
China	109,683	44,967	-	420,011	217,336	↑ 93.3%
United States	103,138	102,100	↑ 1.0%	495,113	529,960	↓ -6.6%
Japan	119,628	120,057	↓ -0.4%	543,616	521,365	↑ 4.3%
Mexico	22,880	17,590	↑ 30.1%	95,640	81,907	↑ 16.8%
South Korea	14,593	14,906	↓ -2.1%	71,228	72,550	↓ -1.8%
Taiwan	4,533	8,347	↓ -45.7%	30,833	38,701	↓ -20.3%
Philippines	6,965	13,929	↓ -50.0%	27,716	46,716	↓ -40.7%
Australia	1,730	2,855	↓ -39.4%	14,338	19,617	↓ -26.9%
New Zealand	3,310	3,690	↓ -10.3%	12,575	13,348	↓ -5.8%
Chile	902	713	↑ 26.6%	7,656	8,479	↓ -9.7%
EU - 28	876	586	↑ 49.5%	2,957	2,488	↑ 18.8%
Other	8,720	13,161	↓ -33.7%	43,754	50,985	↓ -14.2%
<b>Total</b>	<b>396,959</b>	<b>342,901</b>	<b>↑ 15.8%</b>	<b>1,765,436</b>	<b>1,603,451</b>	<b>↑ 10.1%</b>

Domestic exports only (excludes re-exports)

## Canadian Market Hogs/Sows/Boars Exports to the US

	Week Ending		Chg	YTD Ending		Chg
	29-Jun-19	30-Jun-18		29-Jun-19	30-Jun-18	
Number of Head	14,188	16,419	↓ -13.6%	405,946	405,000	↑ 0.2%



# Imports

## Canadian Pork Imports

Metric tonnes

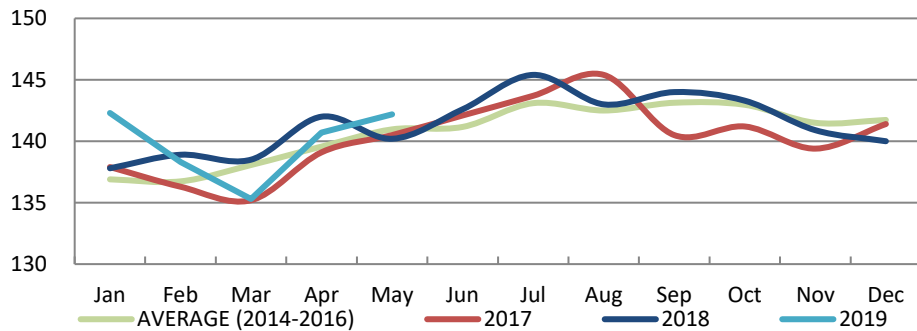
	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
<b>Fresh and Frozen Pork</b>						
United States	1,285	1,535	↓ -16.3%	70,968	60,233	↑ 17.8%
Denmark	0	26	-	2,579	1,910	↑ 35.0%
Germany	0	49	-	2,166	2,142	↑ 1.1%
Poland	0	68	-	1,381	3,881	↓ -64.4%
Spain	0	26	-	1,229	1,723	↓ -28.7%
Other	0	76	↓ -100.0%	2,665	2,830	↓ -5.8%
<b>Total Fresh and Frozen</b>	<b>1,285</b>	<b>1,778</b>	<b>↓ -27.7%</b>	<b>80,989</b>	<b>72,719</b>	<b>↑ 11.4%</b>

Source: CFIA

## Market Indicators

### Consumer Price Index - Fresh or Frozen Pork

2002 Base, Monthly



Source: Statistics Canada

### Estimated Average Value of the Pork Carcass Cutout on the US Wholesale Market

(US\$/cwt)

	Week Ending		Chg	YTD Avg Value Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
Carcass	71.43	84.80	↓ -15.8%	74.23	75.61	↓ -1.8%
Loin	74.21	80.97	↓ -8.3%	70.45	73.49	↓ -4.1%
Butt	90.80	94.78	↓ -4.2%	85.04	94.38	↓ -9.9%
Pic	53.42	56.32	↓ -5.1%	45.29	49.70	↓ -8.9%
Rib	105.65	123.67	↓ -14.6%	127.37	132.41	↓ -3.8%
Ham	57.77	55.92	↑ 3.3%	59.34	56.36	↑ 5.3%
Belly	97.64	164.26	↓ -40.6%	122.38	117.80	↑ 3.9%

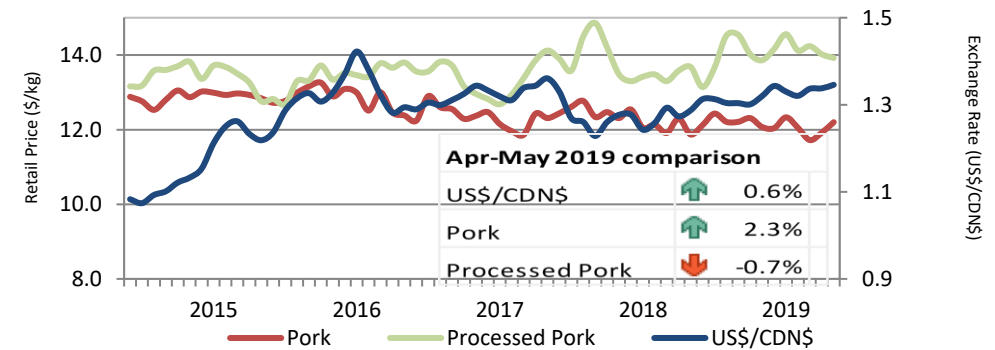
Source: USDA-APHIS: National Weekly Pork Report

	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
<b>Pork Processed</b>						
United States	645	1,157	↓ -44.2%	35,015	33,326	↑ 5.1%
Italy	0	10	-	1,306	1,063	↑ 22.9%
China	0	0	-	259	576	↓ -55.1%
Other	0	20	-	808	903	↓ -10.5%
<b>Total Processed</b>	<b>645</b>	<b>1,187</b>	<b>↓ -45.6%</b>	<b>37,388</b>	<b>35,869</b>	<b>↑ 4.2%</b>
<b>Total Pork Fat</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>214</b>	<b>204</b>	<b>↑ 5.3%</b>
<b>Total</b>	<b>1,931</b>	<b>2,965</b>	<b>↓ -34.9%</b>	<b>118,591</b>	<b>108,791</b>	<b>↑ 9.0%</b>

Source: CFIA

### Exchange Rate and Retail Prices for Pork Products

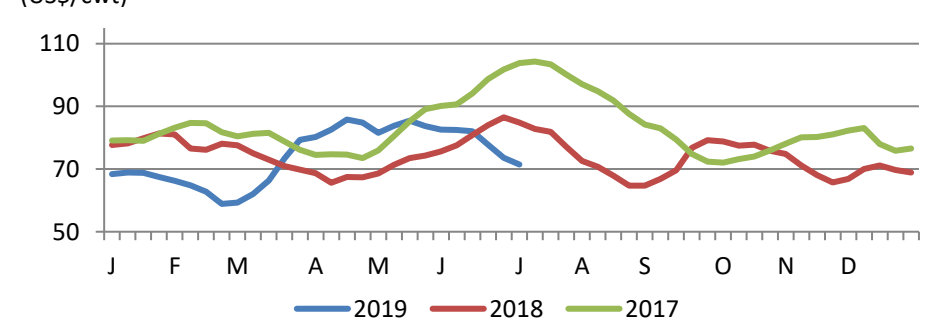
\$/US/\$CDN



Source: Statistics Canada and Bank of Canada

### Estimated Carcass Value on the US Wholesale Market

(US\$/cwt)



\* Calculations based on a 205 lb Pork Carcass. 53-54% lean, 0.65"-0.80" BF last rib

# United States

## United States Hog Slaughter and Pork Production

	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
Slaughter ('000 head)	2,072	1,985	↑ 4.4%	64,538	62,532	↑ 3.2%
Pork Production (mil. lbs)	442	412	↑ 7.3%	13,835	13,317	↑ 3.9%
Avg Dressed Weight (lbs)	214	208	↑ 2.9%			

Source: United State Department of Agriculture (USDA)

## United States Hog Market Prices - By Region

Weighted weekly average carcass (US\$/cwt)

	Week Ending		Chg	YTD Ending		Chg
	6-Jul-19	7-Jul-18		6-Jul-19	7-Jul-18	
US - National	68.25	78.97	↓ -13.6%	68.81	68.33	↑ 0.7%
Eastern Cornbelt	71.66	78.37	↓ -8.6%	70.19	68.56	↑ 2.4%
Iowa Minnesota	70.42	79.58	↓ -11.5%	68.91	68.13	↑ 1.1%
Western Cornbelt	70.75	79.20	↓ -10.7%	69.03	68.25	↑ 1.1%

Total composite weighted average prices*						
Early Weaned Pigs	35.30	29.42	↑ 20.0%	49.63	41.87	↑ 18.5%
40 lb Feeder Pigs	51.76	32.76	↑ 58.0%	74.26	70.23	↑ 5.7%

\*Includes Formula and Cash

Source: USDA: National Direct

## United States Pork Imports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	May-19	May-18		May-19	May-18	
Canada	19,391	24,199	↓ -19.9%	102,429	126,035	↓ -18.7%
Poland	5,044	6,599	↓ -23.6%	35,995	37,123	↓ -3.0%
Denmark	1,665	4,036	↓ -58.8%	12,100	17,345	↓ -30.2%
Mexico	2,167	1,686	↑ 28.5%	10,477	8,487	↑ 23.5%
Brazil	1,075	618	↑ 74.1%	4,994	2,640	↑ 89.2%
Other	4,810	4,347	↑ 10.7%	21,509	20,057	↑ 7.2%
<b>Total</b>	<b>34,151</b>	<b>41,485</b>	<b>↓ -17.7%</b>	<b>187,504</b>	<b>211,686</b>	<b>↓ -11.4%</b>

Source: USDA, Economic Research Service

## United States Pork Exports

Carcass weight - tonnes

	Monthly		Chg	YTD Ending		Chg
	May-19	May-18		May-19	May-18	
Mexico	49,326	73,101	↓ -32.5%	279,057	363,134	↓ -23.2%
Japan	50,587	48,146	↑ 5.1%	223,594	234,120	↓ -4.5%
South Korea	29,213	30,543	↓ -4.4%	142,851	160,938	↓ -11.2%
Canada	19,444	19,000	↑ 2.3%	103,813	94,311	↑ 10.1%
China	25,742	13,229	↑ 94.6%	91,618	85,453	↑ 7.2%
Other	57,674	49,861	↑ 15.7%	284,665	232,156	↑ 22.6%
<b>Total</b>	<b>231,986</b>	<b>233,879</b>	<b>↓ -0.8%</b>	<b>1,125,598</b>	<b>1,170,111</b>	<b>↓ -3.8%</b>

Source: USDA, Economic Research Service

## For more information, please contact

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